

2018 State Tax Information

Percentages Are Amounts Free of State Income Tax

Fund Name	State																				US Territories					
	NY	AL	AZ	CA*	CO	CT	DE	GA	HI	KY	LA	MD	MA	MN	MS	MO	NJ	NC	OH	PA	SC	TN	VA	GU	PR	VI
DFA SHORT TERM MUNICIPAL BOND FUND	7.06%	1.02%	1.31%	2.31%	1.49%	1.54%	0.55%	3.88%	2.54%	0.48%	0.24%	7.30%	7.80%	3.12%	0.05%	1.28%	2.11%	2.37%	4.41%	3.46%	4.47%	2.40%	5.94%	-	-	-
FIDELITY INTERMEDIATE TERM MUNICIPAL INCOME BOND FUND	6.96%	0.99%	2.81%	5.15%	0.98%	0.60%	0.12%	2.21%	0.19%	2.10%	0.52%	2.15%	1.45%	0.47%	0.07%	0.44%	4.05%	0.62%	1.90%	3.74%	1.64%	0.52%	1.10%	-	-	-
iShares Short-Term National Muni Bond ETF	15.80%	1.15%	1.87%	17.22%	0.25%	2.17%	-	4.34%	0.87%	0.05%	0.25%	4.93%	6.95%	1.53%	0.29%	0.65%	5.40%	3.57%	0.86%	4.15%	0.25%	0.63%	1.72%	-	-	-
T. ROWE PRICE SHORT/INTERMEDIATE TERM TAX-FREE BOND FUND	12.21%	0.94%	0.95%	10.22%	2.32%	0.17%	-	4.80%	0.09%	2.13%	0.27%	9.79%	2.42%	2.08%	0.32%	0.15%	3.03%	2.82%	0.44%	1.77%	1.68%	2.14%	4.87%	-	-	-
SPDR Nuveen Bloomberg Barclays Short Term Municipal Bond ETF	15.01%	0.72%	2.65%	17.28%	0.74%	2.20%	0.53%	2.68%	1.21%	0.26%	0.27%	5.78%	4.82%	1.68%	0.01%	0.73%	0.35%	1.89%	2.85%	2.13%	0.23%	1.24%	3.48%	-	-	-
VANGUARD INTERMEDIATE TERM TAX-EXEMPT BOND FUND	15.41%	1.08%	2.02%	11.92%	1.72%	1.13%	0.08%	2.64%	0.97%	0.92%	0.88%	2.26%	2.67%	-	0.40%	0.95%	4.20%	0.93%	2.91%	5.02%	0.97%	0.77%	1.80%	0.16%	0.20%	-
VANGUARD SHORT-TERM TAX-EXEMPT FUND	14.47%	1.67%	1.15%	5.80%	1.68%	2.01%	0.21%	3.53%	0.75%	0.52%	0.54%	4.79%	2.86%	0.75%	0.38%	0.60%	5.35%	1.20%	2.68%	4.95%	0.61%	1.63%	1.67%	0.03%	0.16%	0.02%
VANGUARD HIGH-YIELD TAX-EXEMPT FUND	8.66%	1.09%	0.77%	11.20%	2.31%	0.71%	0.03%	1.48%	0.62%	0.74%	1.45%	1.23%	1.75%	0.65%	0.30%	1.36%	7.52%	0.70%	2.50%	6.74%	1.47%	0.84%	2.11%	0.30%	0.24%	0.15%
VANGUARD LONG TERM TAX-EXEMPT BOND FUND	14.05%	1.37%	0.81%	15.52%	1.54%	0.34%	0.19%	2.13%	1.13%	0.83%	0.65%	1.84%	1.86%	0.91%	0.46%	1.23%	3.46%	0.95%	3.10%	5.46%	1.73%	1.16%	1.64%	0.11%	-	-

* CALIFORNIA REQUIRES THAT MINIMUM THRESHOLDS BE MET, CONSULT CA STATE TAX RULES

Level Financial Advisors Inc has compiled the figures above from fund company literature and web sites. Level Financial Advisors Inc is not responsible for their accuracy.

THE FOLLOWING FUNDS ARE 100% TAX FREE IF YOU LIVE WITHIN THE CORRESPONDING STATE
DFA NY MUNICIPAL BOND FUND
iShares S&P New York Municipal Bond
T Rowe Price NY Tax Free Bond
VANGUARD NY LONG-TERM TAX-EXEMPT BOND FUND
VANGUARD NJ LONG-TERM TAX-EXEMPT BOND FUND
VANGUARD MASSACHUSETTS TAX EXEMPT BOND FUND
Vanguard NY Long-Term Tax-Exempt Inv
Vanguard CA Int Term Tx Ex Admiral