

2020 State Tax Information

Percentages Are Amounts Free of State Income Tax

Fund Name	State														US Territories		
	NY	AZ	CA*	CO	CT	GA	LA	MD	MA	NJ	NC	PA	SC	VA	GU	PR	VI
DFA SHORT TERM MUNICIPAL BOND FUND	6.24%	1.27%	1.59%	2.24%	1.36%	4.52%	0.30%	8.06%	5.47%	6.85%	3.65%	1.24%	3.87%	6.12%	0.00%	0.00%	0.00%
iShares Short-Term National Muni Bond ETF	16.78%	2.77%	12.53%	0.27%	2.65%	3.22%	0.56%	4.52%	6.57%	4.76%	3.66%	3.12%	0.12%	3.63%	0.00%	0.00%	0.00%
T. ROWE PRICE SHORT/INTERMEDIATE TERM TAX-FREE BOND FUND	10.03%	1.51%	7.21%	1.86%	0.20%	5.22%	0.41%	5.84%	2.11%	3.34%	2.67%	3.37%	2.37%	6.19%	0.00%	1.56%	0.00%
SPDR Nuveen Bloomberg Barclays Short Term Municipal Bond ETF	15.64%	2.67%	17.08%	1.55%	2.16%	2.74%	0.18%	6.01%	4.03%	0.42%	2.22%	2.44%	0.27%	3.27%	0.00%	0.00%	0.00%
VANGUARD INTERMEDIATE TERM TAX-EXEMPT BOND FUND ADMIRAL	14.60%	1.82%	9.86%	1.97%	1.40%	2.74%	0.91%	2.44%	2.58%	4.47%	0.73%	5.08%	1.12%	2.04%	0.20%	0.66%	0.00%
VANGUARD SHORT-TERM TAX-EXEMPT FUND	15.22%	1.44%	4.91%	1.48%	3.03%	4.16%	1.15%	3.27%	3.12%	6.14%	1.61%	5.01%	1.03%	2.35%	0.09%	0.56%	0.00%
VANGUARD HIGH-YIELD TAX-EXEMPT FUND	8.07%	1.17%	8.44%	3.03%	1.03%	2.42%	1.43%	1.51%	2.62%	7.06%	0.87%	7.03%	1.66%	1.87%	0.38%	1.18%	0.17%
VANGUARD LONG TERM TAX-EXEMPT BOND FUND	13.54%	1.27%	11.45%	2.53%	0.54%	2.85%	0.93%	2.30%	3.12%	4.10%	1.23%	6.08%	1.70%	1.26%	0.15%	0.52%	0.00%
ISHARES NATIONAL MUNI BOND	23.42%	1.54%	18.91%	0.97%	1.74%	2.24%	0.52%	2.41%	5.47%	4.87%	1.44%	2.88%	0.51%	1.73%	0.00%	0.00%	0.00%
VANGUARD LIMITED TERM	12.41%	1.81%	5.01%	1.53%	2.38%	2.68%	1.60%	2.61%	2.32%	6.92%	1.15%	5.36%	1.60%	1.42%	0.20%	0.70%	0.02%

* CALIFORNIA REQUIRES THAT MINIMUM THRESHOLDS BE MET, CONSULT CA STATE TAX RULES

Level Financial Advisors Inc has compiled the figures above from fund company literature and web sites. Level Financial Advisors Inc is not responsible for their accuracy.

THE FOLLOWING FUNDS ARE 100% TAX FREE IF YOU LIVE WITHIN THE CORRESPONDING STATE

- DFA NY MUNICIPAL BOND FUND
- FRANKLIN NY TAX FREE INCOME
- T ROWE PRICE NY TAX FREE BOND
- VANGUARD CA INT TERM TAX EXEMPT ADMIRAL
- VANGUARD MA HIGH-GRADE
- VANGUARD NJ L/T TAX EXEMPT ADMIRAL
- VANGUARD NY INSD LONG TERM TAX EXEMPT ADMIRAL
- INVESCO ROCHESTER MUNICIPALS A